

# VIOR INC.

JUNIOR MINING EXPLORER



TSXV - VIO • OTCQB - VIORF • FRANKFURT - VL51

## Corporate Presentation

June 2024



## Because we're a responsible company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forward-looking statements that reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.



# Corporate Profile



**VALUE BASED ON  
STRONG  
FUNDAMENTALS**

## STRATEGY

**Exposure to High  
Potential Gold &  
Critical  
Mineral Discoveries**

**Flagship  
BELLETERRE GOLD  
Project**

A Discovery is the key driver for value creation in an industry known for a low rate of exploration success.

## SAFE JURISDICTION

**Quebec**

Jurisdiction ranking near the top of Fraser Institute Survey 2023.

## STRONG FINANCIAL & TECHNICAL PARTNERS

**Osisko Mining, FSTQ,  
SIDEX, SDBJ, Desjardins,  
SOQUEM**

## EXPERTISE

**Committed/Experienced  
Management & Technical  
Team**

100+ years' experience in the industry  
~7.3% equity position ownership

## DIVERSIFICATION

**Diversified Portfolio of  
Exploration Projects with  
multi-mineral potential**

## BOARD OF DIRECTORS

Independent **CLAUDE ST-JACQUES** - Chairman

FOUNDER



**MARK FEDOSIEWICH** - President & CEO



Independent **ÉRIC DESAULNIERS**

FOUNDER



Independent **CHARLES-OLIVIER TARTE**



**PASCAL SIMARD**



## MANAGEMENT

**MARK FEDOSIEWICH** - President & CEO

**LAURENT EUSTACHE** - Executive VP

**INGRID MARTIN** - CFO

## TECHNICAL TEAM

**MARC L'HEUREUX, P.Geol.** - Technical Advisor

**BEN CLELAND, P.Geol.** - Senior Exploration Manager

**CHRISTIAN BLANCHET, P.Geol.** - Operations Manager

**MATHIEU GUAY, P.Geol.** - Geology Manager



# Corporate Profile

## BY THE NUMBERS

**Working Capital \*** ~\$20.1 M  
*Includes liability premium on FT shares*

**Shares Outstanding \*** 213,020,144

**Market Capitalization \*** \$38.344 M  
*@ \$0.18/share*

### Major Shareholders

**Osisko Mining Inc.** ~ 14.2%  
*Partially Diluted* ~ 18.1 %

**Quebec Institutional Funds** ~ 12.5%

**Scotia 1832 Asset Management LP** ~ 9.4%

**Management & Board** ~ 7.3%

**Close Strategic Holders** ~ 14.0%



\* As of May30, 2024



# Asset Allocation & Diversification

Exposure to Major Exploration Projects in North America

**FOCUS ON PRECIOUS METALS & CRITICAL/STRATEGIC METALS**

**RIGOROUS PROJECT GENERATION CRITERIA**

Potential, Location, Project Size & Access, Community/First Nations Relations

**DISCIPLINE & FOCUS**

Limitations of Capital and Human Resources

## VIOR Operations

## VIOR Diversification

VIOR CAPITAL ALLOCATION

**Québec**

**BELLETERRE GOLD**

Drill Ready,  
Permitting & Fully Funded  
for 60,000m

Extensive Drill Program

PARTNERSHIP WITH 

**Québec**

**SKYFALL**

NICKEL/COPPER/COBALT/ZINC/  
GOLD

Greenfield

RECENTLY PARTNERED & SEEKING  
PARTNERS

**Québec**

**PROJECT PORTFOLIO**

Partnered:Mosseau - GOLD  
Partnered:Foothills – PHOSPHATE  
Partnered:Mirabelli - LITHIUM  
Ligneris - GOLD  
Veza-Noyard - GOLD

PASSIVE STRATEGY

**Québec & Nevada**

Share Portfolio of Project  
Partners & Strategic  
Share Investment

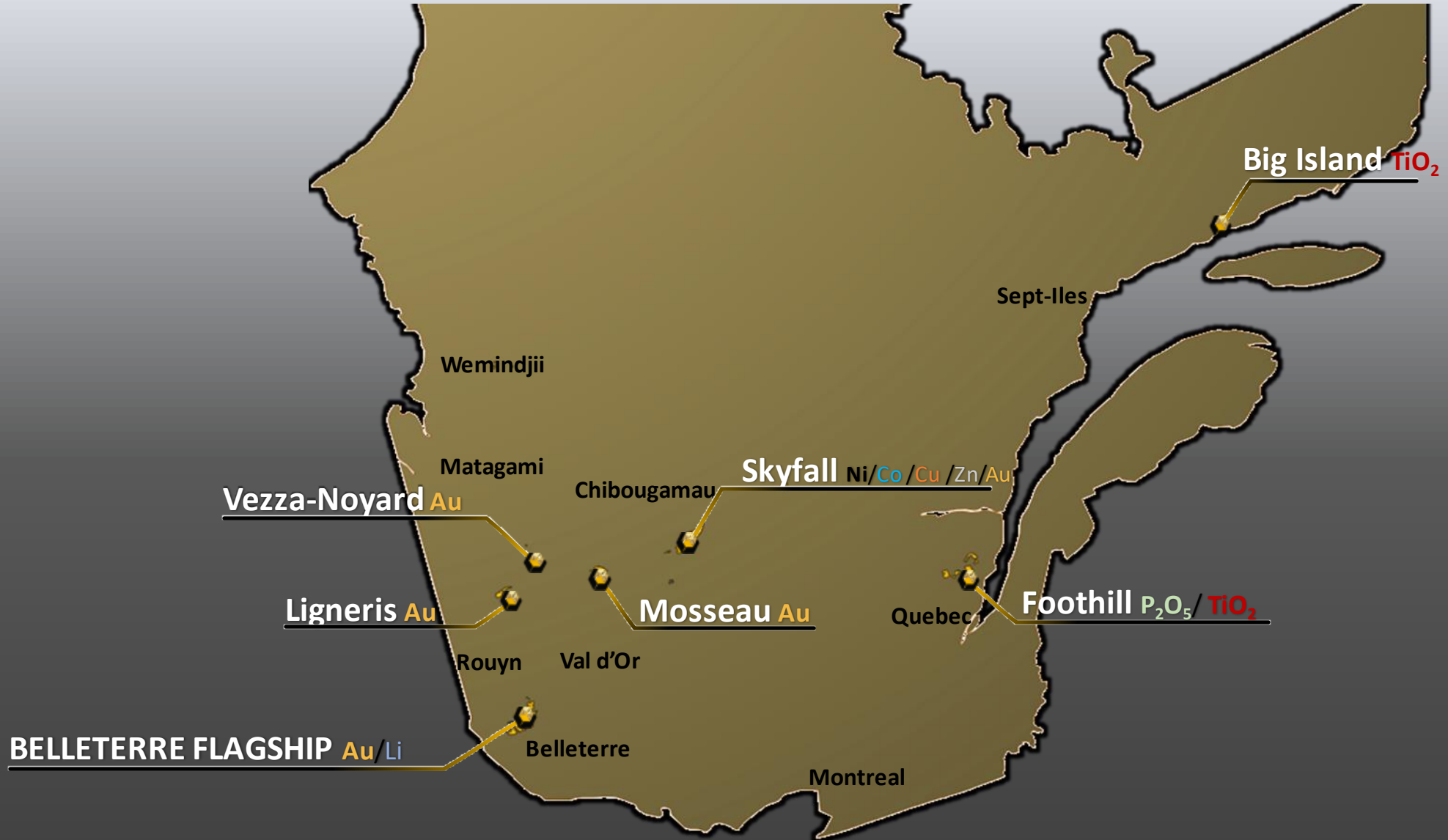
# BELLETERRE GOLD PROJECT

A Potential Major Gold  
Discovery in Québec ...



# Projects – Overview

Exposure to other major exploration projects in Quebec



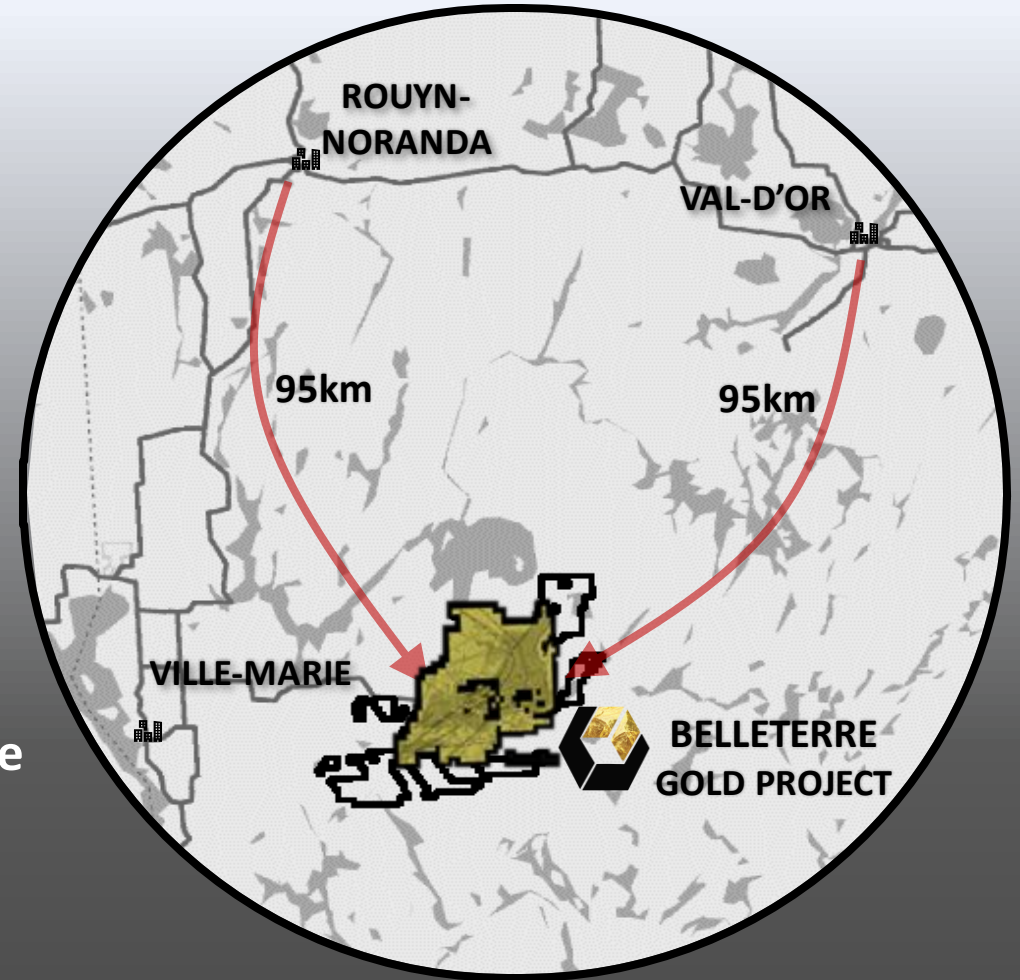




# Belleterre Gold Project

## Highlights & Opportunity

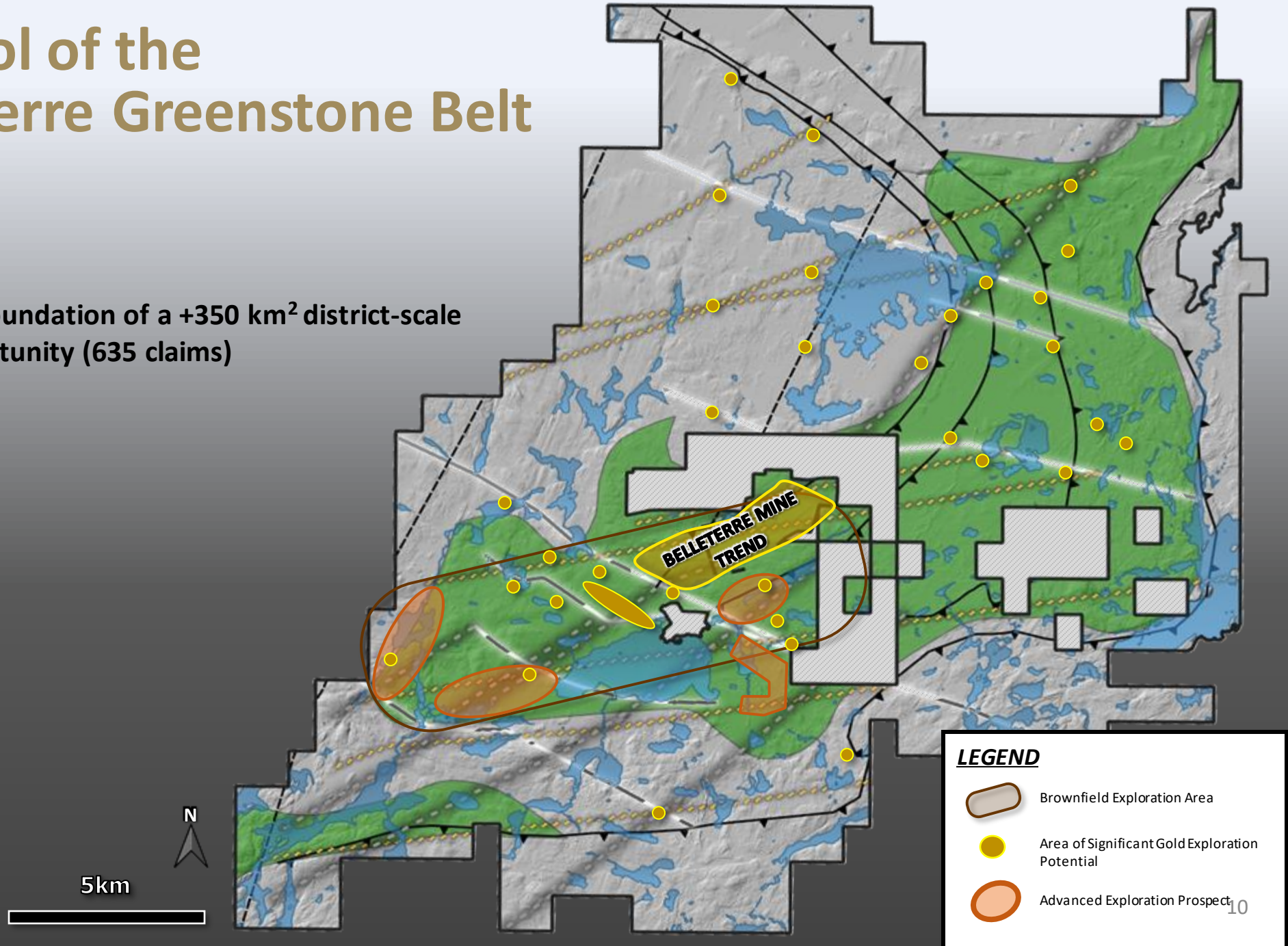
- Past producing high-grade Belleterre gold mine
  - ~800K oz Au @ 10.7 g/t (MERN)
- Excellent location & low-cost exploration
- High-grade gold system untested at depth & along strike
- District-scale with multi-deposit potential
- Osisko Mining Inc. strategic support
- Drill-ready and fully funded for +60,000m drill program








# Control of the Belleterre Greenstone Belt

The foundation of a +350 km<sup>2</sup> district-scale opportunity (635 claims)



**LEGEND**

-  Brownfield Exploration Area
-  Area of Significant Gold Exploration Potential
-  Advanced Exploration Prospect

10



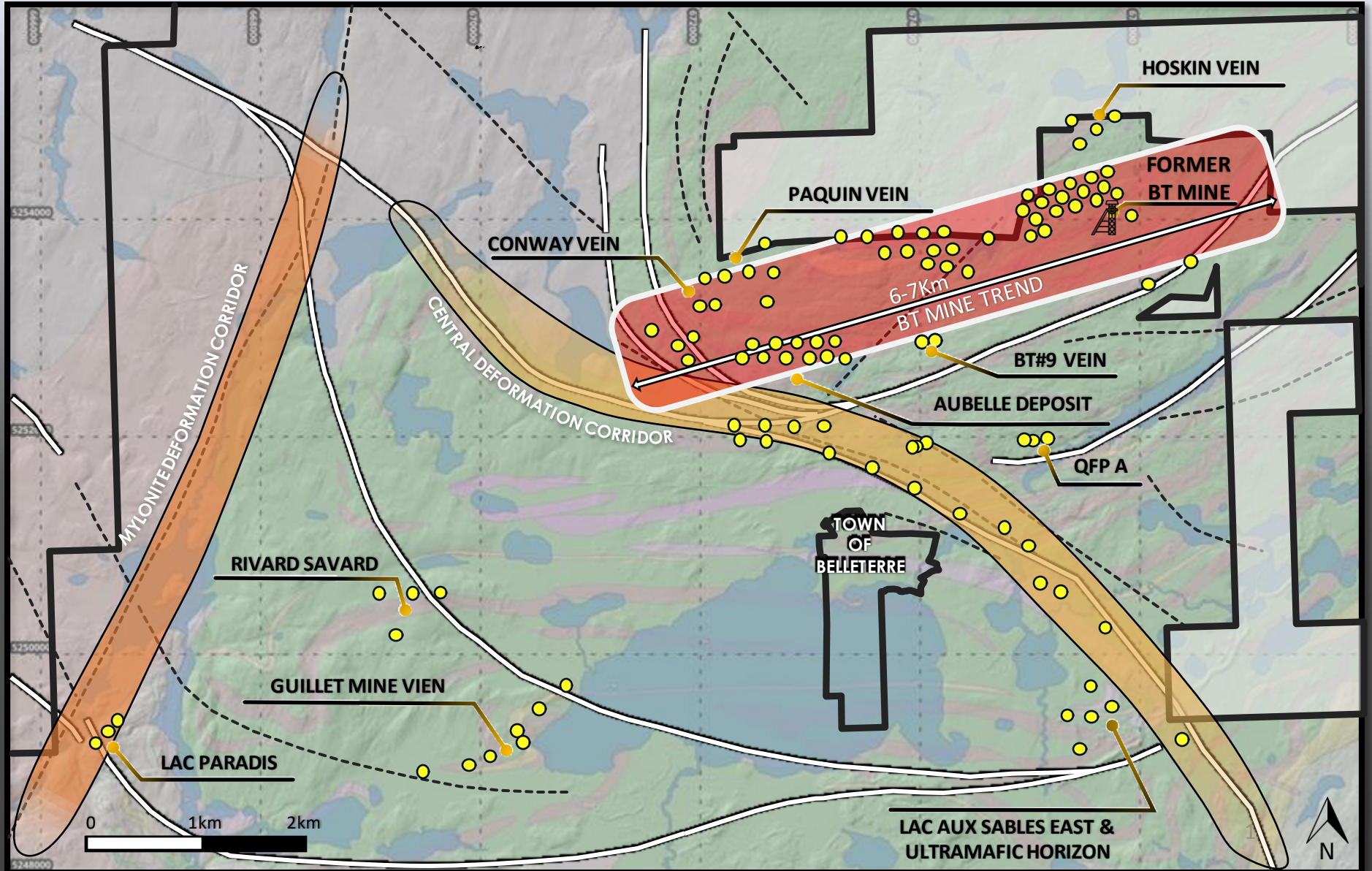
# Belleterre Gold Project – Drilling Plan

## 2024/2025 Planned Collar Locations for a +60,000m Drill Program



**LEGEND**

- 2024/2025 DDH Planned Collars
- Vior Claim Boundary
- Thrust Structures
- - - Secondary Structures



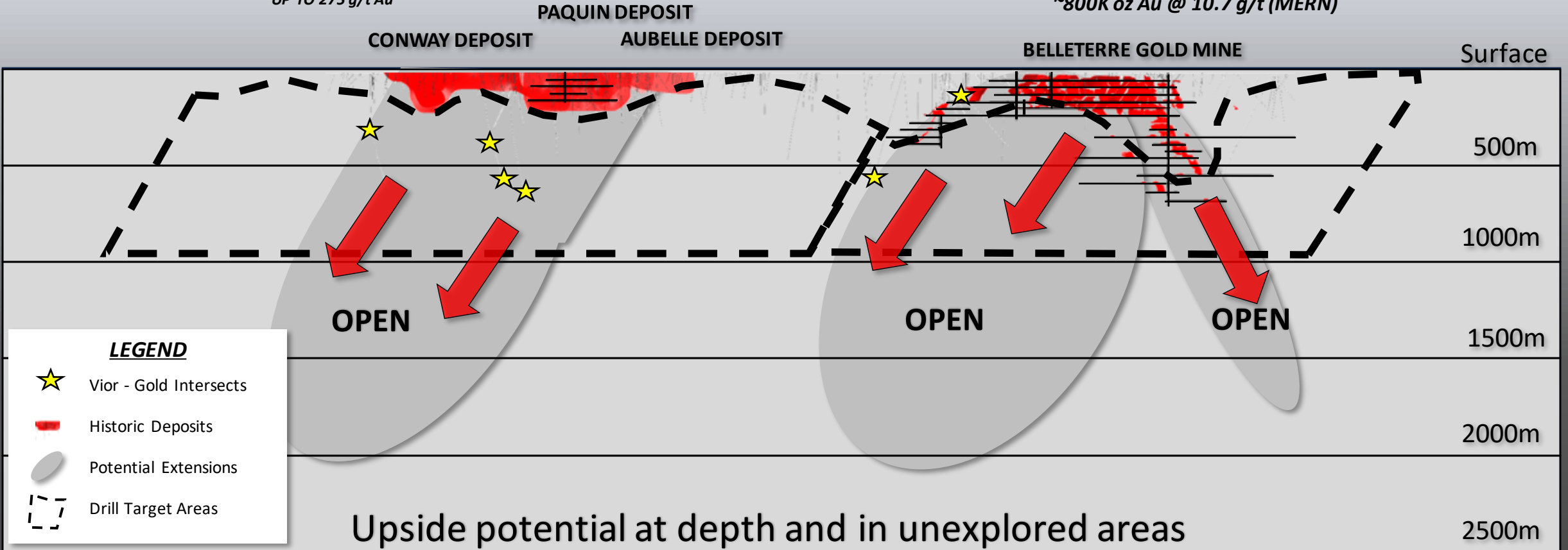


# Belleterre Gold - The Next Potential Discovery...

## Belleterre Mine Trend Long section – North View

HIGH-GRADE GOLD AT SURFACE  
UP TO 275 g/t Au

PAST PRODUCTION  
~800K oz Au @ 10.7 g/t (MERN)

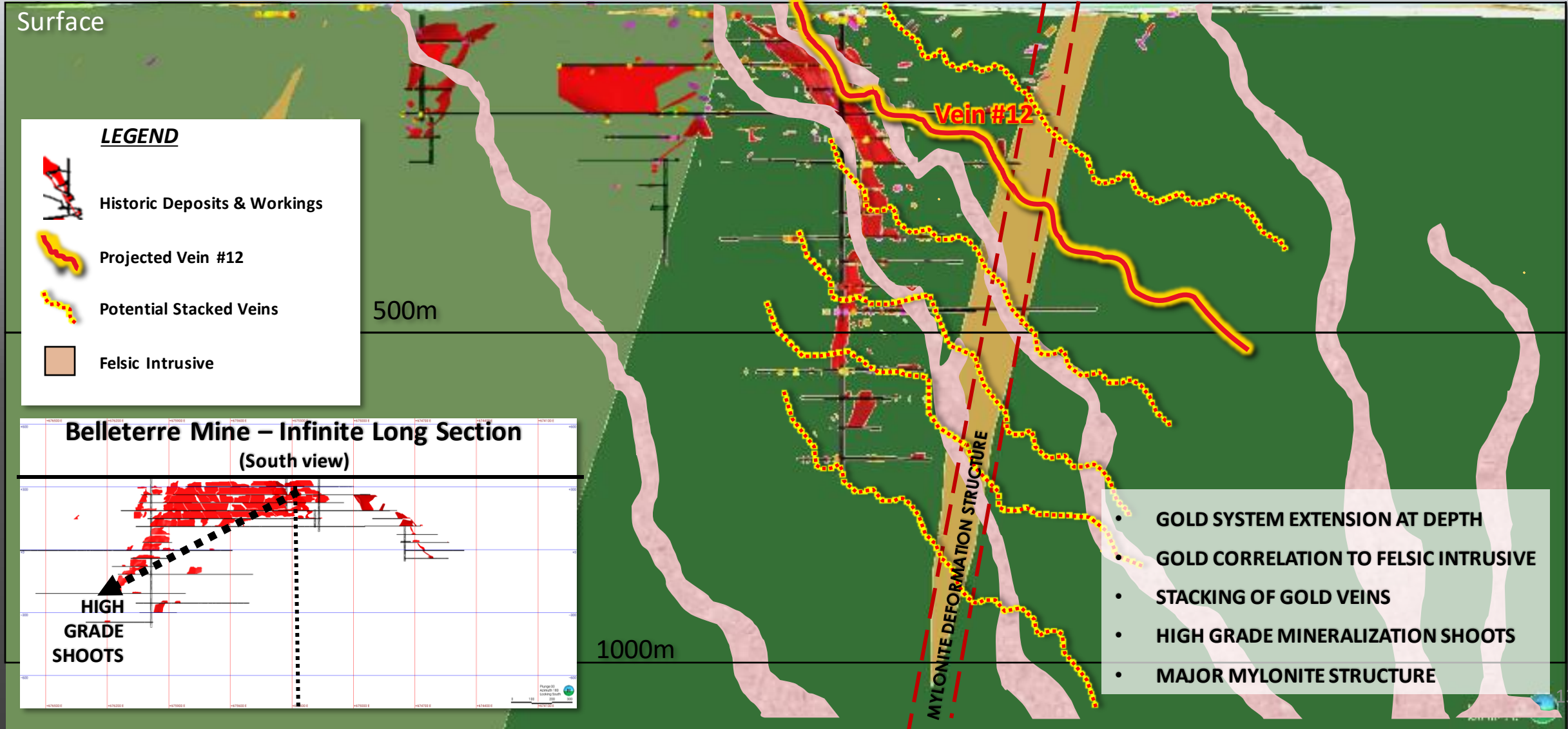


6-7km



# Belleterre Gold Mine

## Cross-Section – West View



# Belleterre Gold Mine Trend

## Primary DDH Target Locations

### BELLETERRE TARGETS

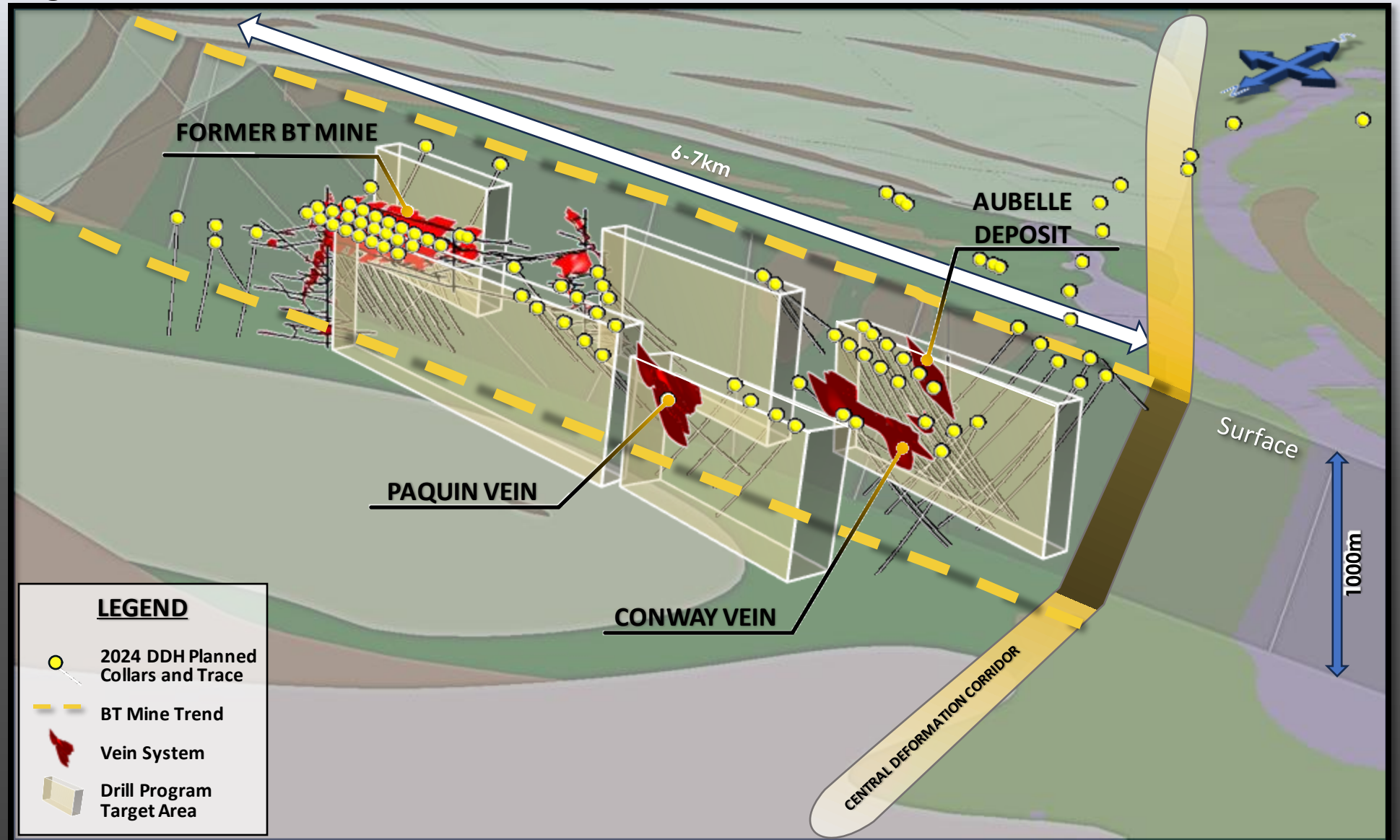
- Test depth extension and northern stacking of Belleterre mine veins
- Extend multiple east plunging high-grade shoots

### AUBELLE TARGETS

- Test depth extension and northern stacking of Aubelle deposit
- Delineate the orientation of high-grade shoots

### CONWAY-PAQUIN TARGETS

- Test south-dipping zones between Aubelle and Conway veins.
- Confirm stacking of shear veins between Conway and Paquin and untested regions.
- Verify ductile connecting veins by north-to-south drilling

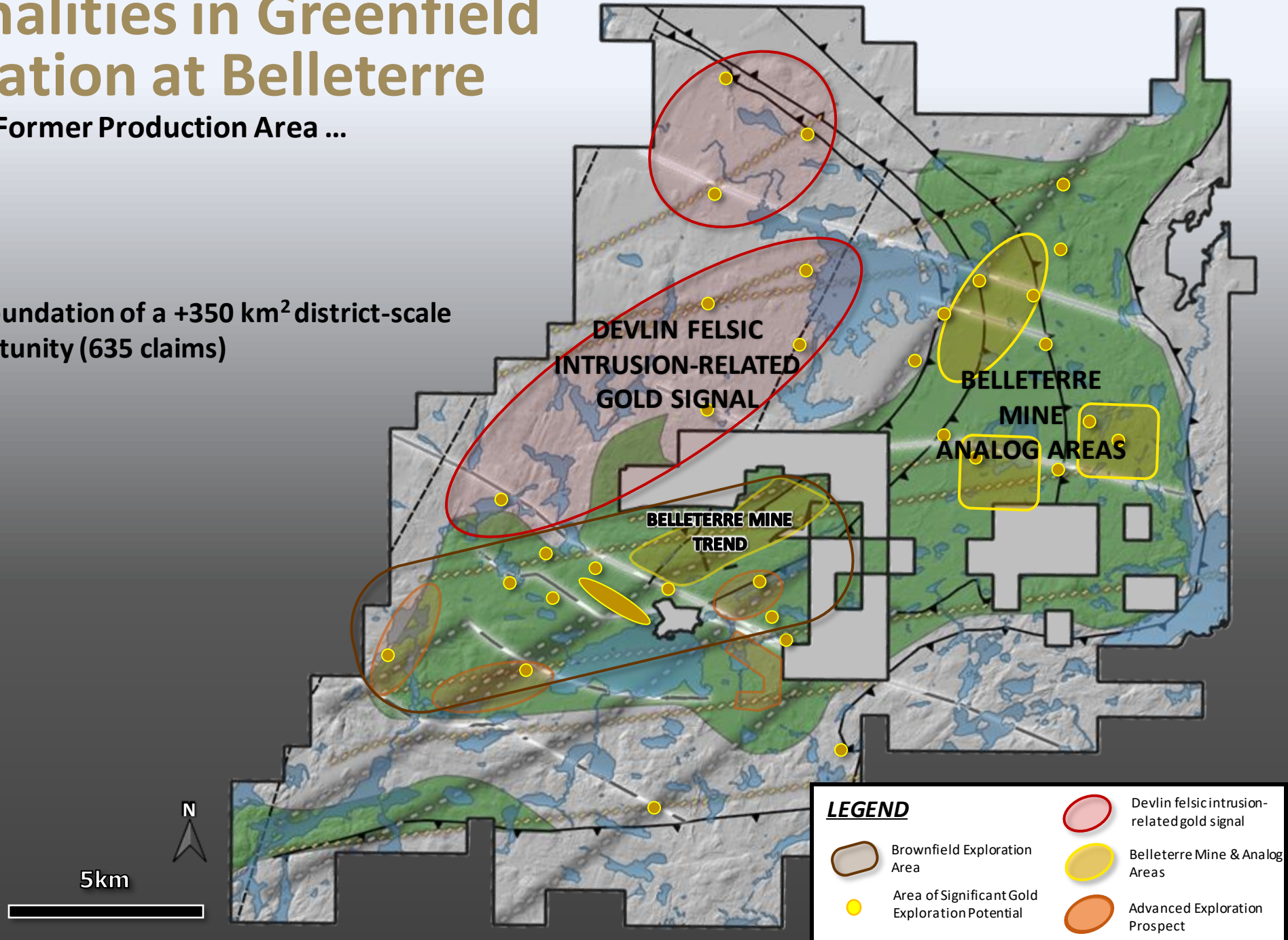




# Optionalities in Greenfield Exploration at Belleterre

Beyond The Former Production Area ...

The foundation of a +350 km<sup>2</sup> district-scale opportunity (635 claims)



DEVLIN FELSIC  
INTRUSION-RELATED  
GOLD SIGNAL

BELLETERRE  
MINE  
ANALOG AREAS

BELLETERRE MINE  
TREND

**LEGEND**

	Brownfield Exploration Area		Devlin felsic intrusion-related gold signal
	Area of Significant Gold Exploration Potential		Belleterre Mine & Analog Areas
	Advanced Exploration Prospect		



# The Vior Investment Opportunity

## SOLID FOUNDATION

- Strong balance sheet & treasury
- Significant insider share ownership
- Excellent exposure to multiple high-potential mineral projects in Quebec

## PROVEN STRATEGY

Significant new discovery Potential

- Belleterre - Gold
- Skyfall - Nickel/Copper/Cobalt/Gold
- Foothills - Titanium/Phosphate

Osisko Mining Inc.- Strategic Support

- **BELLETERRE GOLD** – Fully Funded & Rapidly Advancing a Potential High-Grade Discovery
  - *High-Priority Gold targets for +60,000m drill program*
  - *Permitting process underway with the Ministry*
  - *Excellent relations with local communities and First Nations*



- **SKYFALL NICKEL** – Advancing district-scale Ni/Cu/Co/Au potential funded \$2.5M Option with SOQUEM
- **FOOTHILLS** – District-scale Titanium and Phosphate potential with 16.5 km+ of proven mineralized horizons
  - *Spring 2024 field validation program, metallurgy testing and drill targeting*
- **Portfolio of other high-quality Projects** - to be Optioned, Joint-Ventured or Sold

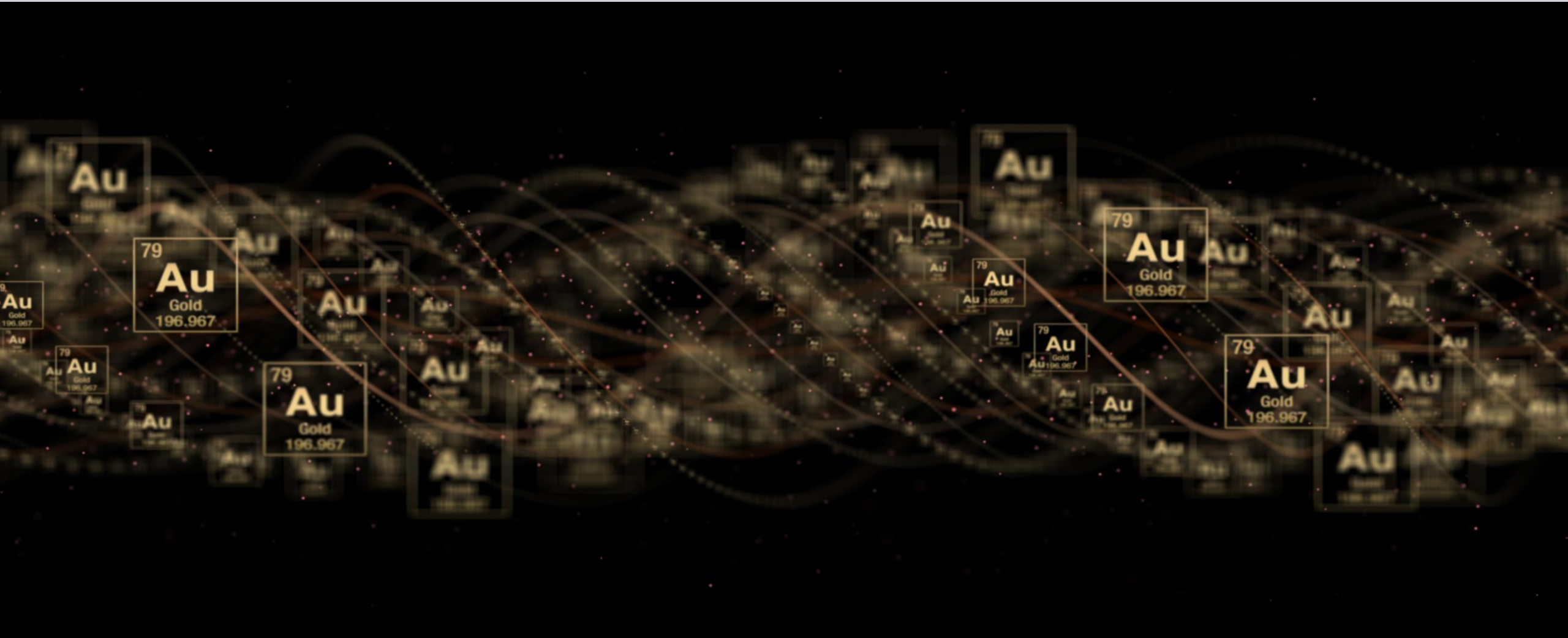


# Projects - Appendix

June 2024



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# Belleterre Gold Project

One of the last historic high-grade gold mining camps in the Abitibi Greenstone Belt that remains under-explored.

## PROVEN MINING BELT

- Past-producing Belleterre gold mine - 800Koz Au @ 10.7g/t Au (MERN)
- Up to 20 known high-grade gold veins

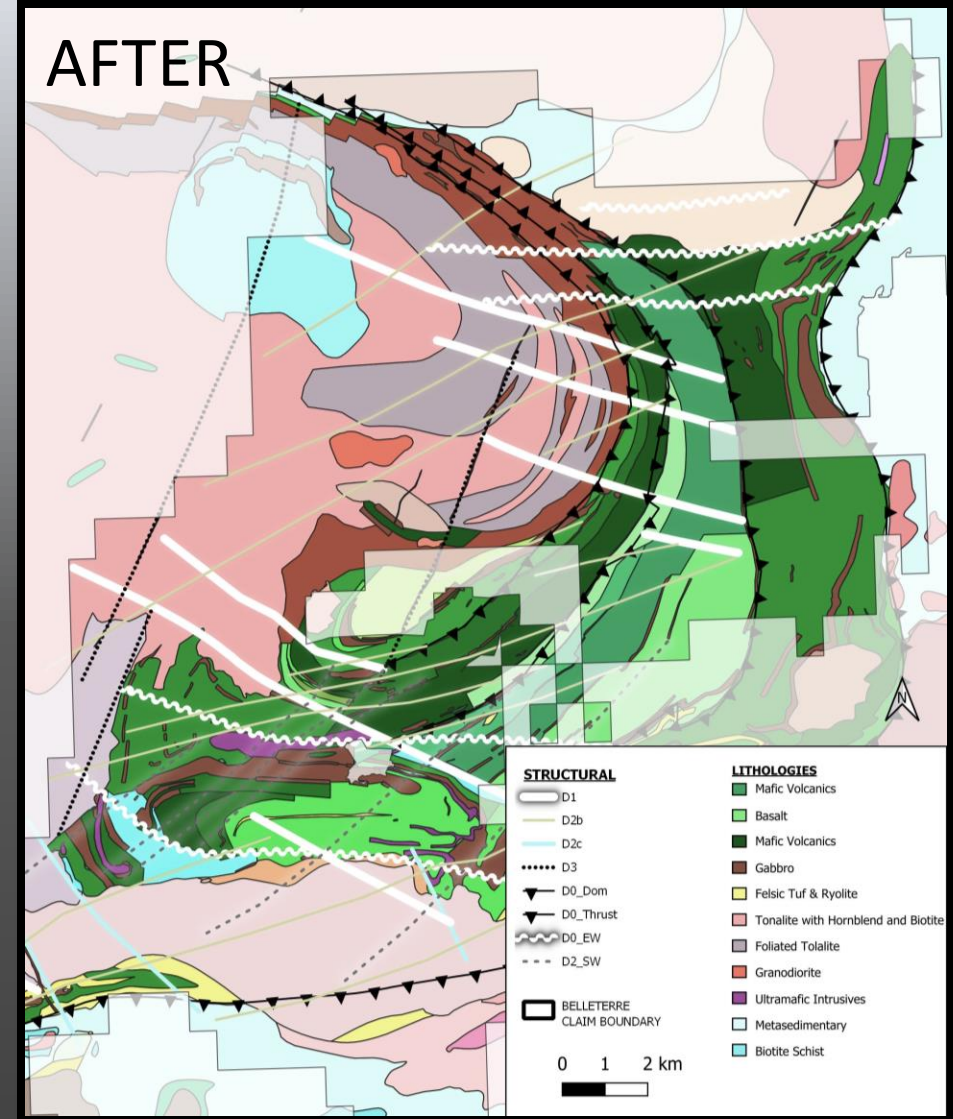
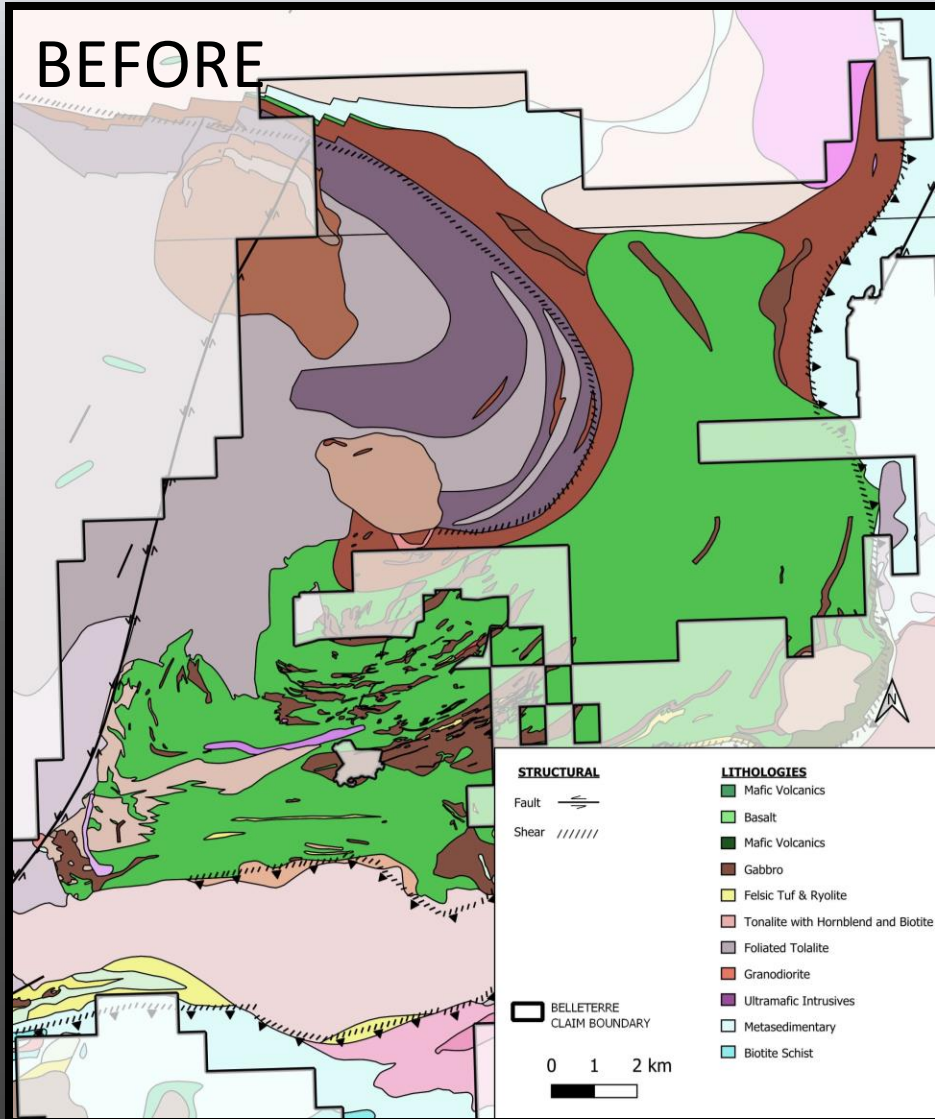
## PROVEN VALUE CREATION STRATEGY

M&A ACTIVITIES from previous consolidated past-producing camps:

- Osisko (Canadian Malartic Mine)
- Detour Gold (Detour Mine)
- Integra (Lamaque Mine)

# Belleterre Gold Mine

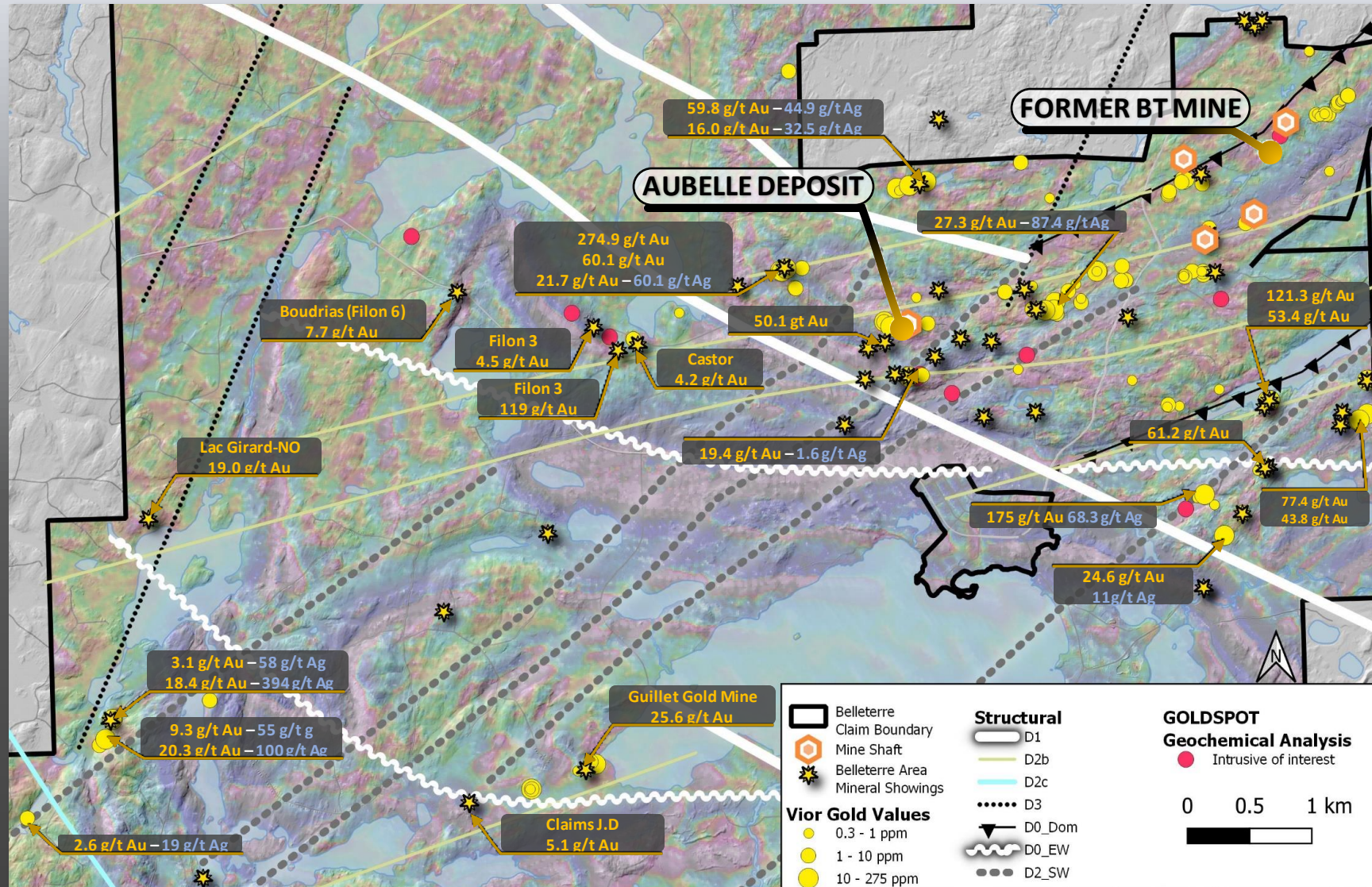
Vior's regional map reinterpretation





# Belleterre Gold Project

Camp Scale High-Grade Gold Signature over 12km of Strike





# Belleterre Gold Project Brownfield Map

Upcoming extensive drill program +60,000m

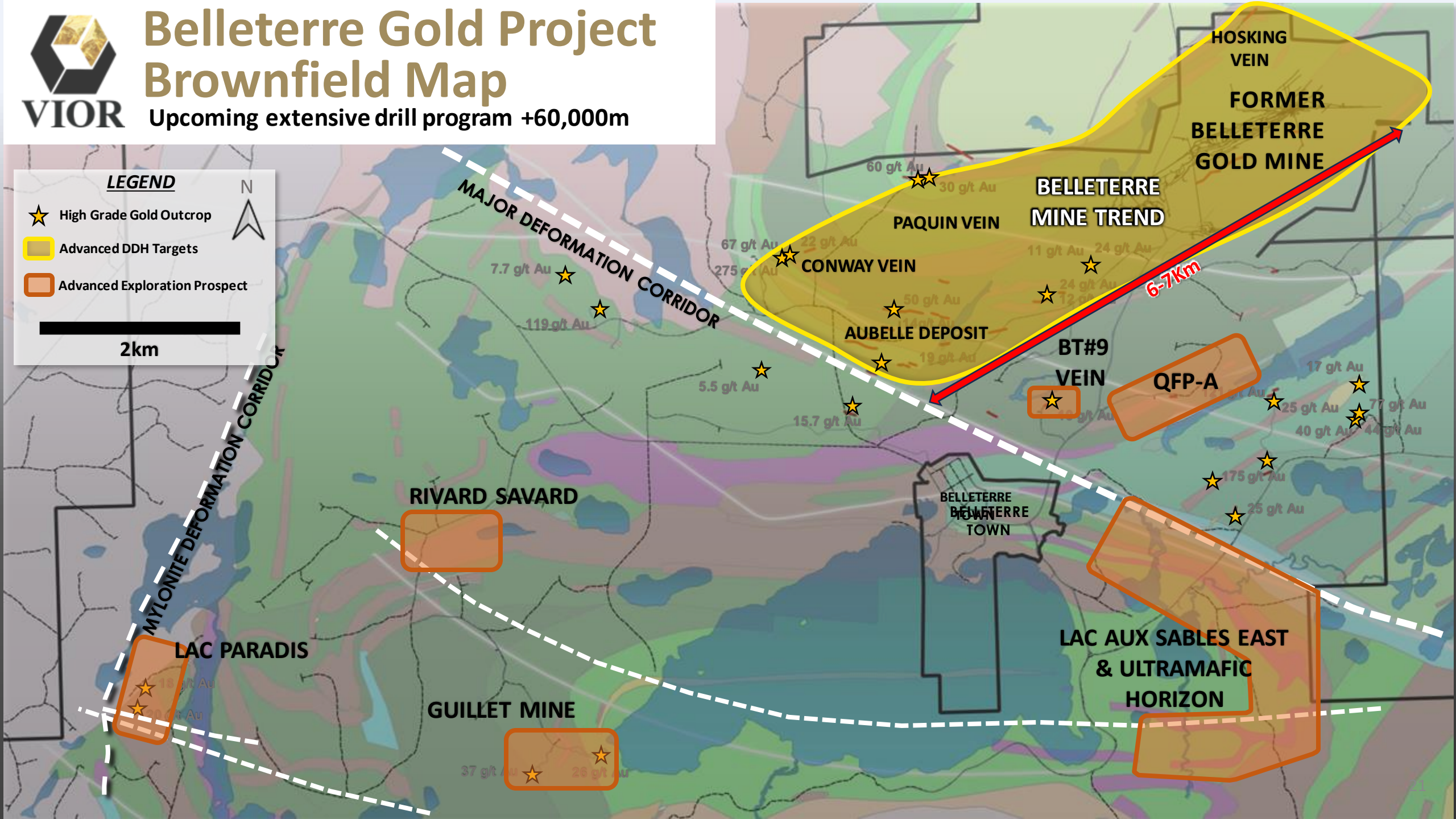
## LEGEND

★ High Grade Gold Outcrop

Advanced DDH Targets

Advanced Exploration Prospect

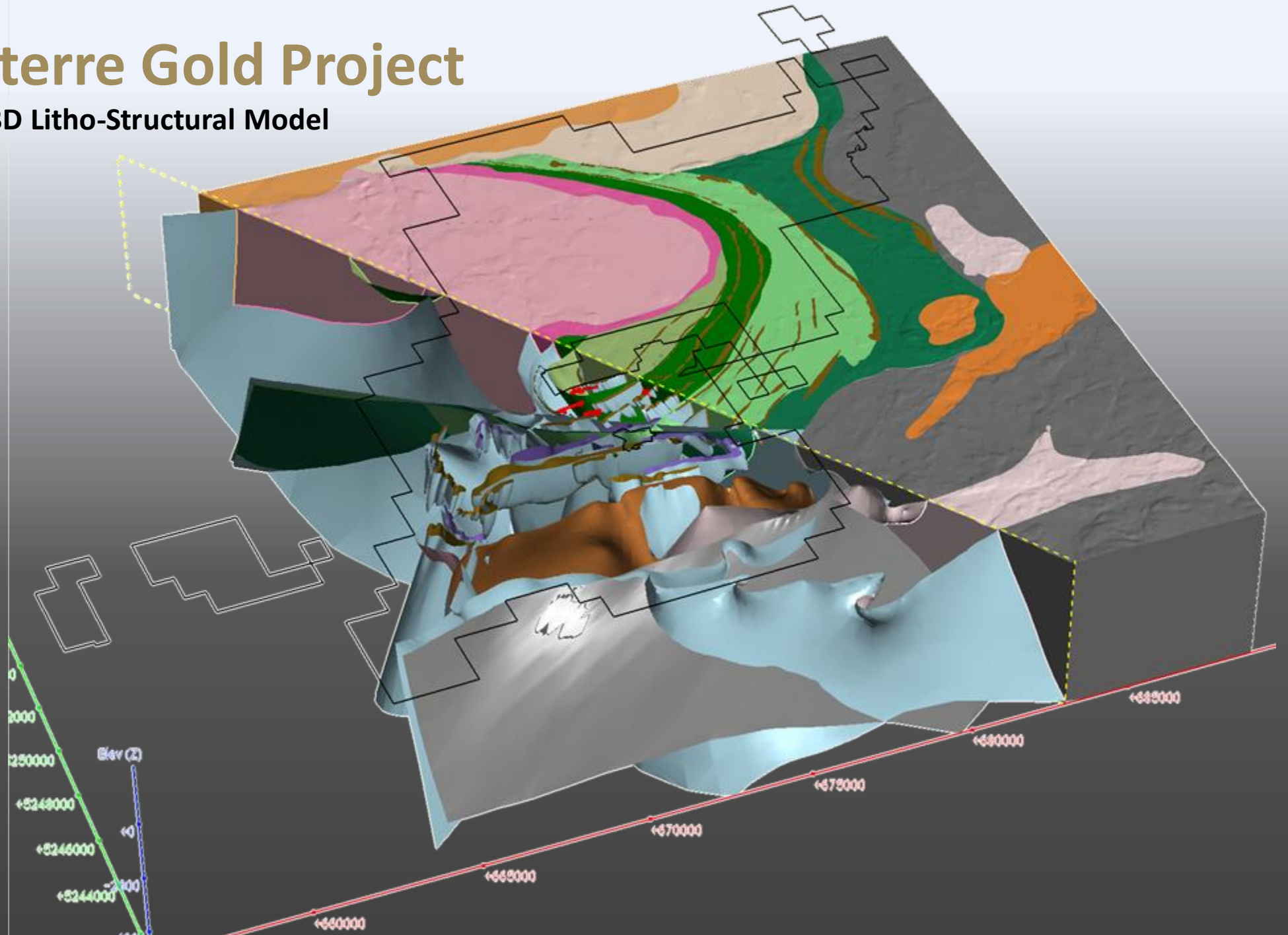
2km





# Belleterre Gold Project

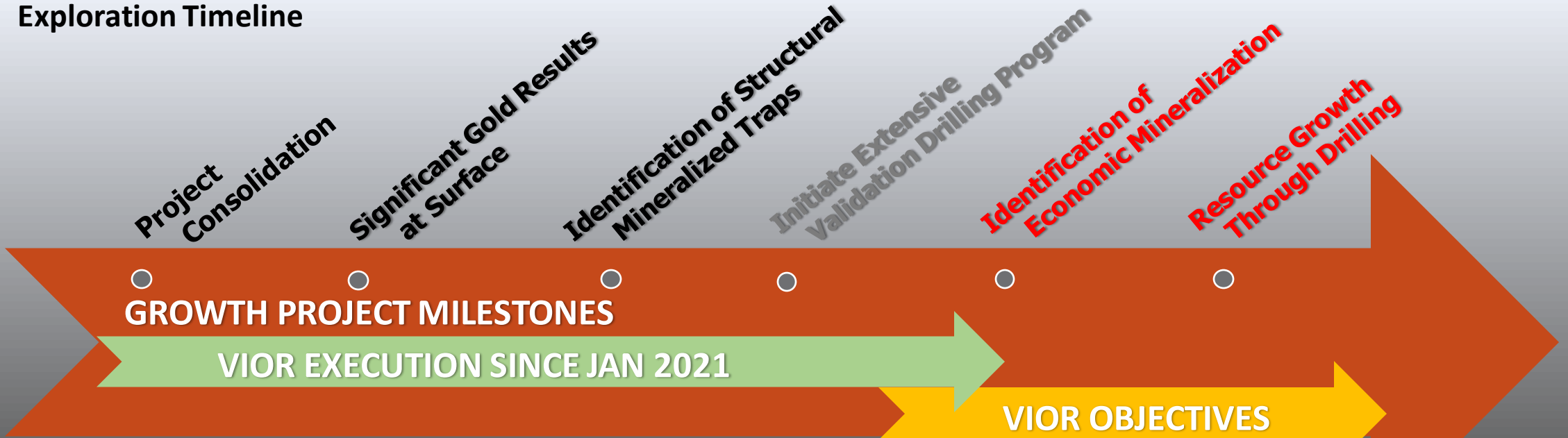
Updated 3D Litho-Structural Model





# Belleterre Gold Project

## Exploration Timeline



### GROWTH PROJECT MILESTONES

### VIOR EXECUTION SINCE JAN 2021

### VIOR OBJECTIVES

- Consolidation includes 10 Acquisition & Option Agreements
- Cohesive land-package consisting of 1098 claims and covering an area of 617km<sup>2</sup>
- Validation at surface of high-grade gold up to 274.5g/t Au
- Numerous underexplored litho-geochemistry anomalies
- Encouraging results from initial Phase I & Phase II Drill Programs
- Strong potential at depth and along strike at the past-producing Belleterre gold mine and the Aubelle Deposit
- Extensive data compilation
- Updated 3D modeling
- \$21.83M strategic financing closed April 2024
- Phase III +60 000m drill program to begin June 2024

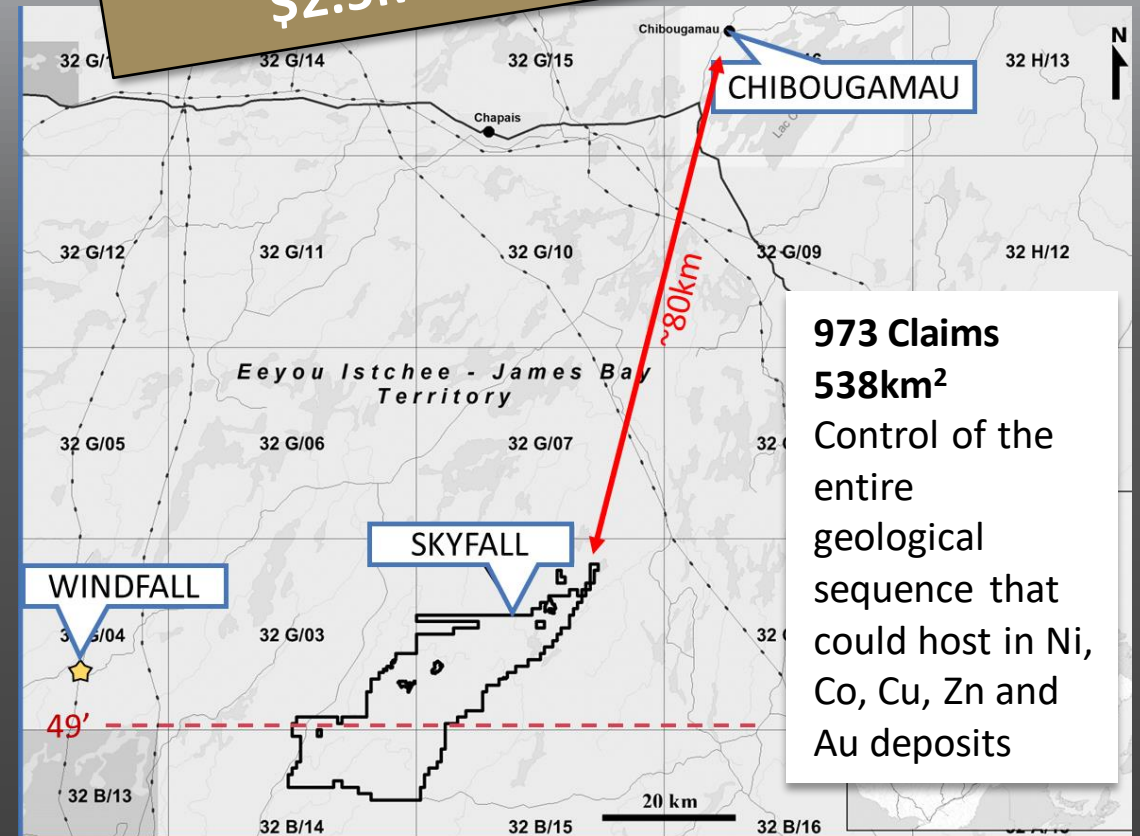


# Skyfall Project

Span and Geologic Analogs

- Under-explored area with exciting potential in Ni, Co, Cu, Zn and Au
- Excellent location in North-Abitibi & James-Bay areas
- Good access created by recent logging production
- **District-scale project with control of the entire fertile geological sequence**
  - completed high-definition VTEM survey
  - completed 6-week comprehensive field program

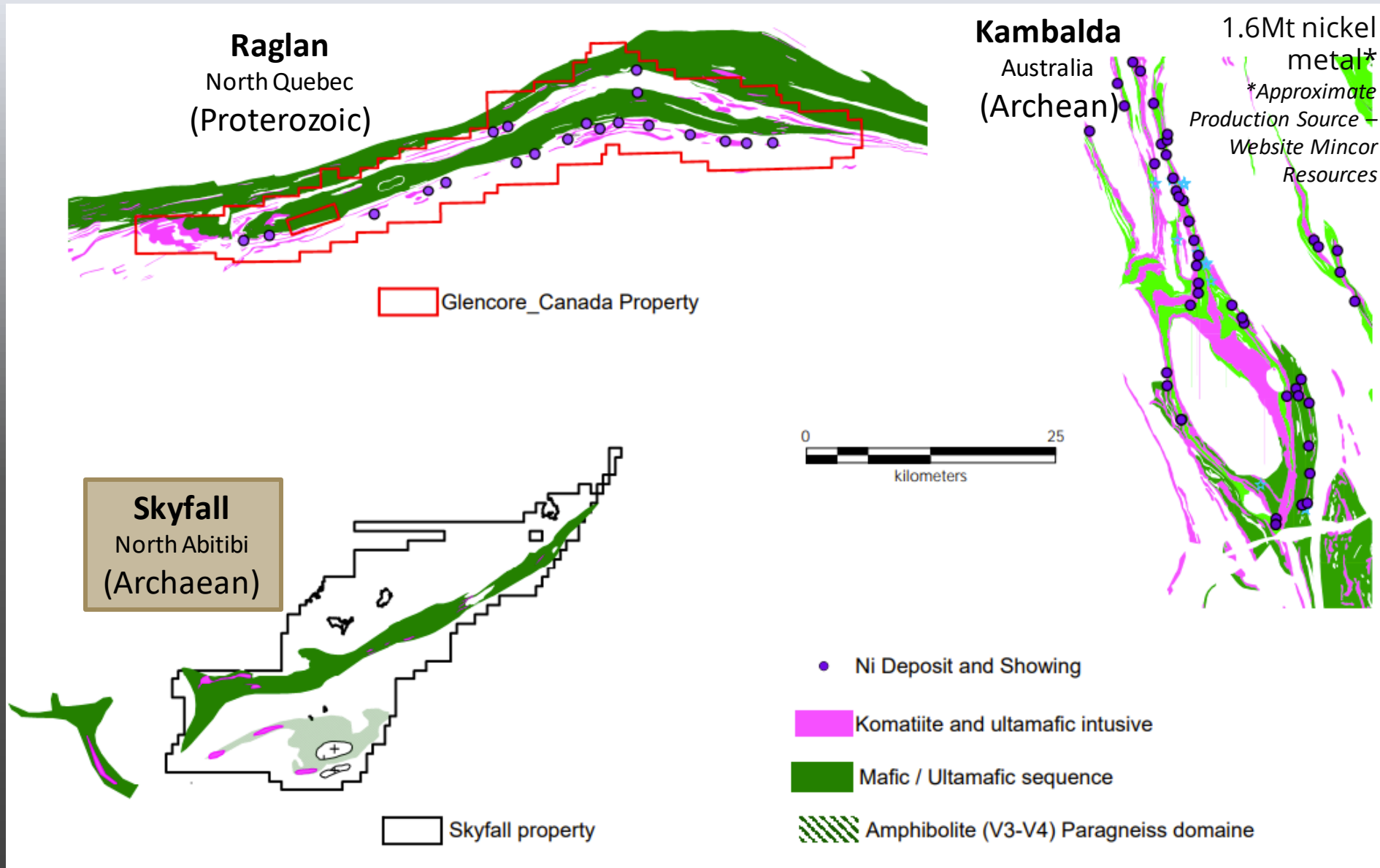
Signed DOA in 2023 with  
**SOQUEM**  
\$2.5M over 2 years





# Skyfall Project

Span and Geologic Analogs

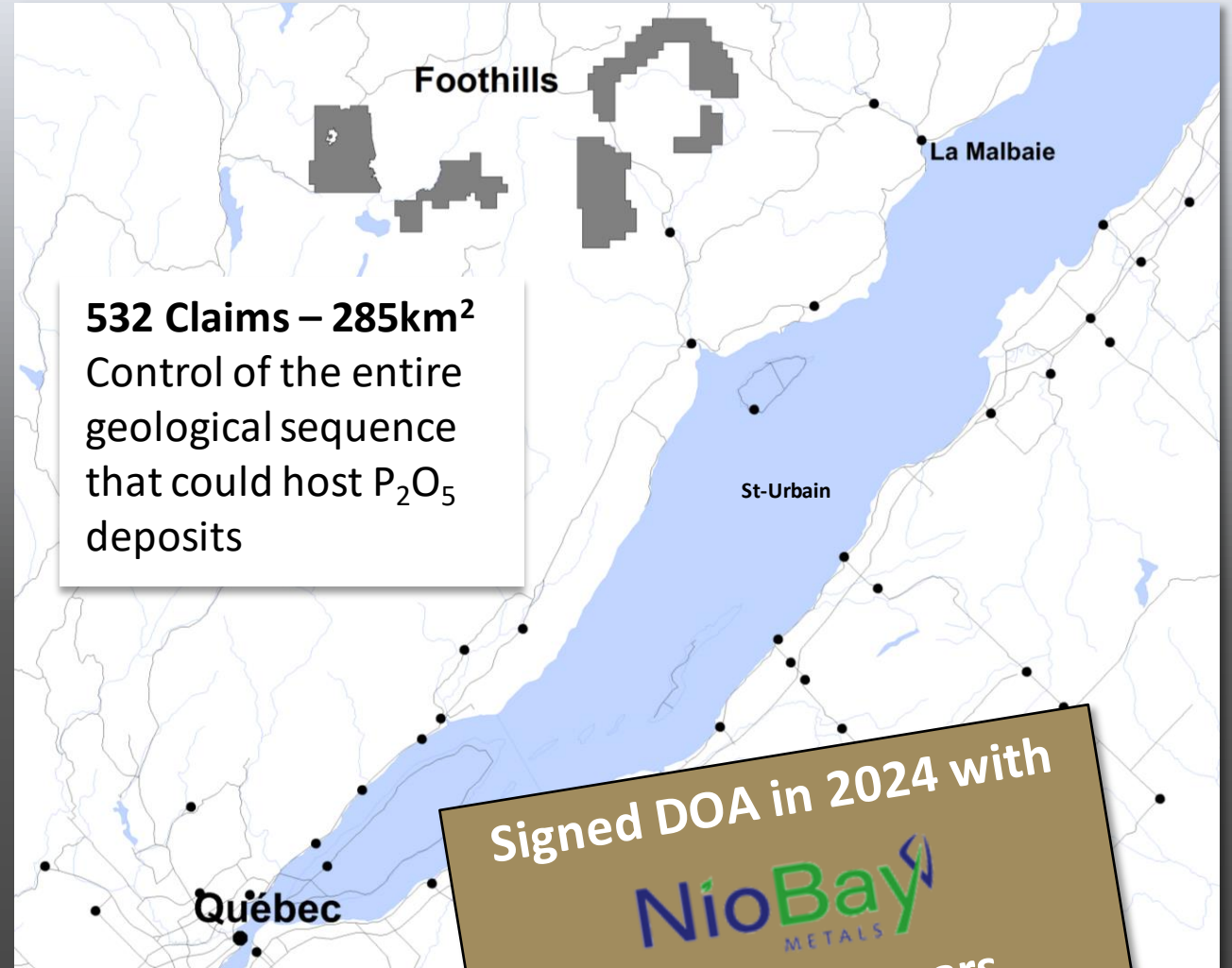




# Foothills Project

A District-Scale Titanium & Phosphate Project

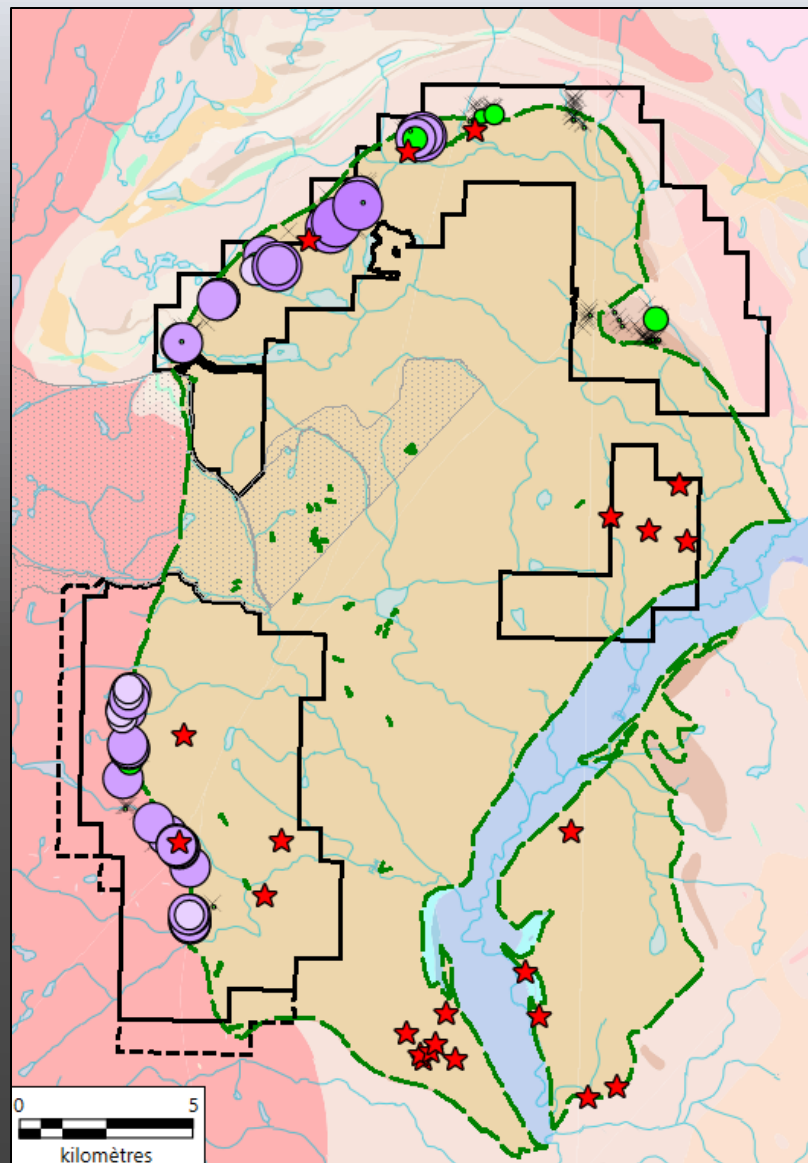
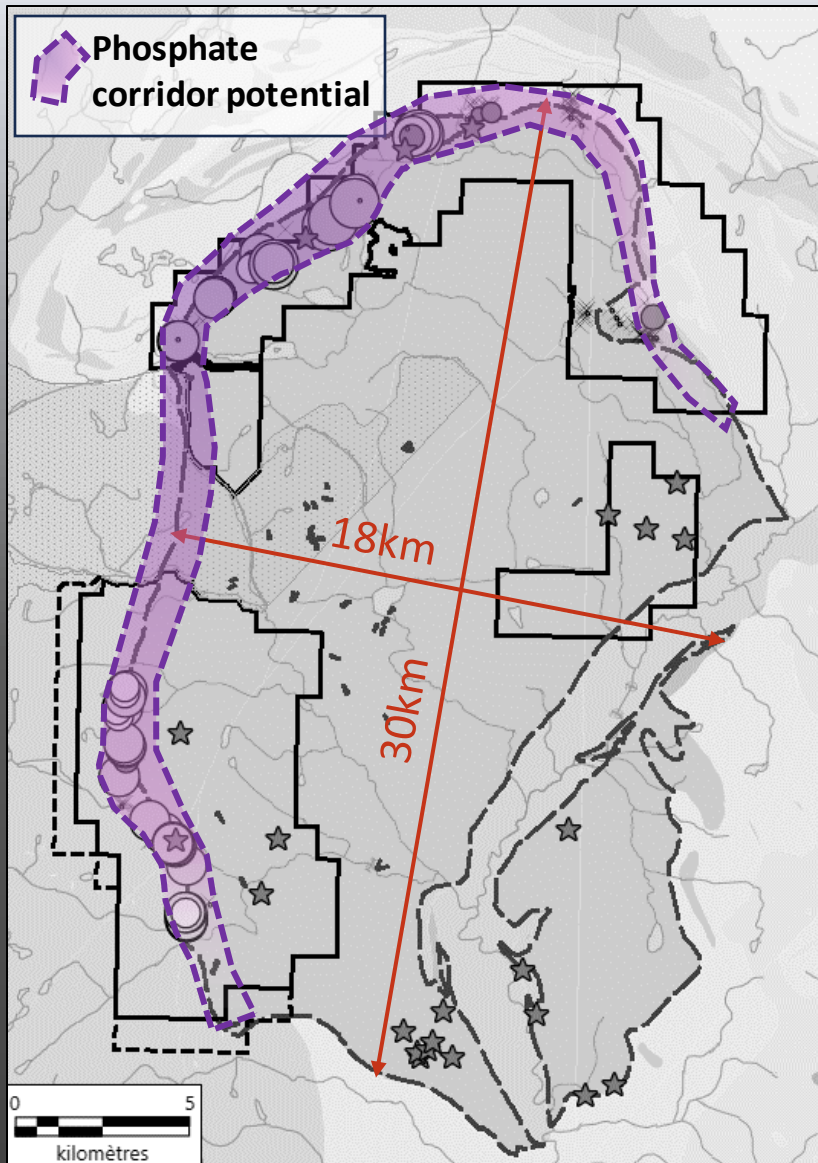
- Under-explored area with exciting phosphate potential
- Excellent location near St-Urbain, QC
- Good road infrastructure and easy access to deep water port
- **Discovery of rutile-bearing massive ilmenite horizons**
- **Discovery of 16.5km phosphate horizons**





# Foothills Project

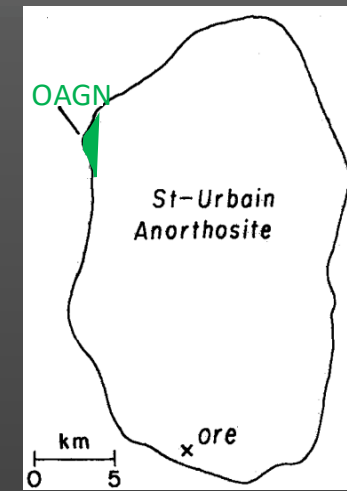
## 2023 Discovery: Phosphate-Enriched Horizons Recognized Over 16.5km



### LEGEND

- Vior Project Boundary
- Vior pending claims
- Grands-Jardins park limit
- 5.5 - 6.5% P<sub>2</sub>O<sub>5</sub>
- 4.5 - 5.5% P<sub>2</sub>O<sub>5</sub>
- 4.0 - 4.5% P<sub>2</sub>O<sub>5</sub>
- 3.5 - 4.0% P<sub>2</sub>O<sub>5</sub>
- 2.5 - 3.5% P<sub>2</sub>O<sub>5</sub>
- 1.5 - 2.5% P<sub>2</sub>O<sub>5</sub>
- TiO<sub>2</sub> Showing

OAGN known before Vior



OAGN:  
Oxide-Apatite  
Gabbro-Norite

Owens and Dymek (1992)



# Contact Us

CONTACT

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